

# Meritage Global Moderate Portfolio

F Series  
Category: Global Neutral Balanced

### Investment Objective

To achieve interest income and long-term capital appreciation by investing primarily in a diverse mix of mutual funds (including exchange-traded funds (“ETFs”)) that are global fixed income funds and global equity funds. The weighting assigned to fixed-income securities will generally be greater than the weighting assigned to equity securities.

### Fund Details

#### Investment horizon

Less than 1 year	At least 1 year	At least 3 years	At least 5 year
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#### Fund volatility

Low	Low to Medium	Medium	Medium to High	High
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Minimum Initial Investment:	\$500
Subsequent Investment:	\$50
Systematic Investment:	\$25
Distribution Frequency:	Quarterly
Assets Under Management (\$M):	\$32.4
Price per Unit:	\$12.99
Inception Date:	March 1, 2016
Value of \$10,000 since inception:	\$16,586
Management Fee:	0.80%
MER:	1.04%

### Management Fee Reduction Plan<sup>1</sup>

For High Net Worth investors  
Amount Applicable

Level	to the level*	Reduction
1	First \$250,000	0.050%
2	Next \$250,000	0.100%
3	In excess of \$500,000	0.150%

<sup>1</sup> Subject to satisfying one of the Plan admissibility criteria.  
\* The levels apply according to the market value of the assets.

### Available Fund Code:

Trust Portfolios	Fund Code
Advisor Series	
Initial Sales Charge	NBC7432
Deferred Sales Charge	NBC7532
Low Sales Charge	NBC7632
F Series	NBC7732
F5 Series	NBC8732
T5 Series	
Initial Sales Charge	NBC8432
Deferred Sales Charge	NBC8532
Low Sales Charge	NBC8632

### Portfolio Statistics

Alpha	-0.04
Beta	0.91
R-squared	0.89
Standard Deviation	6.91
Sharpe	0.81

### Portfolio Asset Mix\* (% of Net Assets)



Canadian Government Bonds	22.06
US Equity	17.73
Canadian Corporate Bonds	16.56
International Equity	13.78
Canadian Equity	11.58
Foreign Corporate Bonds	9.65
Other	8.64

### Third-Party funds

	%
CI Canadian Bond Fund	19.31
TD Canadian Core Plus Bond Fund	19.31
RP Strategic Income Plus Fund Class	8.23
Manulife Strategic Income Fund	8.22
Capital Group Global Equity Fund (Canada)	7.52
TD Global Equity Focused Fund - Investor Series	7.48
Sun Life MFS Global Growth Fund	7.46
AGF American Growth Fund	5.56
Leith Wheeler Canadian Equity Fund Series	3.76
NBI Canadian All Cap Equity Fund	3.76

### Geographic Allocation\*

Canada	54.00%
United States	29.02%
Other	6.83%
United Kingdom	2.02%
China	1.60%
France	1.51%
Japan	1.48%
Taiwan	1.32%
Ireland	1.13%
India	1.09%

### Sector Allocation\*

Fixed Income	52.21%
Technology	11.88%
Financial Services	9.65%
Other	7.22%
Cash and Cash Equivalent	4.04%
Consumer Services	3.85%
Industrial Goods	3.33%
Consumer Goods	3.10%
Healthcare	2.64%
Energy	2.08%

### Calendar Returns (%)

	YTD	2024	2023	2022	2021	2020	2019
Portfolio	8.88	10.20	8.74	-11.78	4.57	9.26	12.49

### Annualized Returns (%)

Fixed Income	1 M	3 M	6 M	1 Y	3 Y	5 Y	10 Y	Incp.	Incp. Date
CI Canadian Bond Fund	0.69	3.14	3.03	5.49	6.27	1.21	2.88	4.48	11-01-2001
RP Strategic Income Plus Fund Class	0.36	2.37	2.99	5.01	5.97	3.00	-	3.60	04-14-2016
Canadian Equities	1 M	3 M	6 M	1 Y	3 Y	5 Y	10 Y	Incp.	Incp. Date
Leith Wheeler Canadian Equity Fund Series	0.94	5.80	14.41	16.44	14.76	17.29	11.69	10.00	09-30-2004
NBI Canadian All Cap Equity Fund	0.09	5.93	14.57	19.26	14.56	16.03	8.59	8.77	10-25-2001
RBC Vision Canadian Equity Fund	0.71	10.47	22.07	27.05	19.38	18.10	-	11.67	05-19-2017
Global Equities	1 M	3 M	6 M	1 Y	3 Y	5 Y	10 Y	Incp.	Incp. Date
AGF American Growth Fund	1.96	7.76	28.47	25.72	24.43	-	-	24.42	05-13-2022
Capital Group Global Equity Fund (Canada)	2.94	7.75	21.49	20.15	21.93	11.81	12.71	11.26	11-01-2002
PH&N Overseas Equity Fund	1.06	8.71	15.23	15.70	14.79	7.94	7.77	6.88	10-02-2002
RBC Emerging Markets Equity Fund	5.09	15.44	27.34	28.38	22.99	9.97	9.51	8.95	12-23-2009
Sun Life MFS Global Growth Fund	1.86	4.26	13.41	9.27	16.83	11.60	12.71	13.79	10-01-2010
TD Global Equity Focused Fund - Investor Series	0.89	5.83	19.25	18.52	21.23	15.28	-	13.25	09-13-2018
Other	1 M	3 M	6 M	1 Y	3 Y	5 Y	10 Y	Incp.	Incp. Date
Manulife Strategic Income Fund	0.38	2.49	4.65	6.56	7.04	2.37	3.50	6.26	11-28-2005
TD Canadian Core Plus Bond Fund	0.53	2.80	2.56	3.85	4.66	-0.50	1.28	2.96	09-04-2007
Portfolio	1 M	3 M	6 M	1 Y	3 Y	5 Y	10 Y	Incp.	Incp. Date
Portfolio	1.07	4.75	10.07	10.40	9.73	5.24	-	5.37	

\*Underlying fund data are as of July 31, 2025.

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F Series

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## Disclosure

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