As at October 31, 2026

NCPB

NBI Canadian Core Plus Bond Fund - ETF Series

Investment Objective

To provide a high level of income and sustained capital growth. The fund invests, directly or indirectly through investments in securities of other mutual funds or by using derivatives, in a diversified portfolio composed mainly of fixed-income securities of Canadian issuers with various maturities and credit ratings.

ETF Details

Ticker:	NCPB
Stock Exchange:	TSX
Currency:	CAD
CUSIP:	638954107
Inception Date:	September 16, 2025
Management Fee:	0.45%
MER:	0.63%
Portfolio Manager:	National Bank Investments Inc.
Sub-Advisor:	AlphaFixe Capital Inc.

ETF Characteristics

Net Assets (M):	$731.9
Units Outstanding:	75.22
Market Price/Unit:	$9.73

Income Distributions

Distribution Frequency:	Monthly
Distribution Yield (%):	3.08%
Trailing Distribution Yield:	2.77%

Who is this ETF for?

Investors who:
— are looking to invest for the short and medium term (at least one year);
— want to receive interest income regularly;
— wish to add a source of interest income to your portfolio;

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Asset Mix (% of Net Assets)



Canadian Government Bonds	60.56%
Canadian Corporate Bonds	27.29%
Foreign Corporate Bonds	5.03%
Foreign Government Bonds	4.44%
Cash and Equivalents	2.54%
Other	0.14%

Average Duration (Years)	7.92
Average Maturity (Years)	11.51
Gross Yield to Maturity (%)[1]	4.31
Gross Current Yield (%)[2]	4.03
Last Distribution Per Share	0.03

Credit Rating

	%
AAA	27.90
AA	33.30
A	19.20
BBB	13.90
<= BB	5.70

Top Holdings

	%
Canada Government 3.25% 01-Jun-2036	3.71
Canada Government 3.25% 01-Dec-2035	3.69
Hydro-Quebec 3.55% 01-Sep-2032	2.83
Government of Canada 3.50% 01-Dec-2036	2.59
Canada Government 2.75% 01-Dec-2055	2.46
Canada Government 3.25% 01-Jun-2035	2.37
Canada Government 3.25% 01-Mar-2036	2.30
Canada Government 3.50% 01-Dec-2057	2.01
Canada Housing Trust No 1 3.55% 15-Sep-2032	1.89
Government of the United States 4.13% 15-Feb-2036	1.80
Total of Top Holdings of the Fund (% of Net Assets):	**25.65**
Total Number of Securities Held:	**254**

Calendar Returns (%)

YTD	2025	2024	2023	2022	2021	2020
0.55	-	-	-	-	-	-

Annual Compound Returns (%)

1 M	3 M	6 M	1 Y	3 Y	5 Y	10 Y	Incp.
2.11	0.42	0.31	-0.67	-	-	-	0.07

[1]The rate of return anticipated on a bond if it is held until the maturity date expressed as an annual rate. It is assumed that all coupons are reinvested at the same rate.
[2]Annual income paid by a bond or a stock, expressed as a percentage of its current market price. It does not include any capital gains or losses that may be realized upon maturity.

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Disclosure

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