

# NSCB

## NBI Sustainable Canadian Bond ETF

### Investment Objective

The NBI Sustainable Canadian Bond ETF's investment objective is to provide a high level of current income and sustained capital growth while focusing on debt instruments designed to raise funds for projects or businesses that have a positive environmental or social impact. To do this, it invests, directly or through investments in securities of other mutual funds, in a portfolio comprised primarily of bonds issued by Canadian federal or provincial governments or by Canadian corporations. It is expected that investments in foreign securities will not exceed approximately 30% of the ETF's net assets.

### ETF Details

<b>Ticker:</b>	NSCB
<b>Stock Exchange:</b>	TSX
<b>Currency:</b>	CAD
<b>CUSIP:</b>	62878C102
<b>Inception Date:</b>	January 23, 2020
<b>Management Fee:</b>	0.55%
<b>MER:</b>	-
<b>Portfolio Manager:</b>	National Bank Trust Inc.
<b>Sub-Advisor:</b>	AlphaFixe Capital Inc.

### ETF Characteristics

<b>Net Assets (M):</b>	-
<b>Units Outstanding:</b>	-
<b>Market Price/Unit:</b>	\$22.39

### Income Distributions

<b>Distribution Frequency:</b>	Monthly
<b>Capital Gains Distribution:</b>	-
<b>Distribution Yield (%):</b>	1.61%
<b>Trailing Distribution Yield:</b>	0.02%

### Who is this ETF for?

Investors who:

- are looking to invest for the short to medium term (at least one year);
- are looking for an actively managed portfolio that differs from market indices;
- are looking for an actively managed portfolio that differs from market indices; wish to invest in a socially responsible way.

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### Asset Mix (% of Net Assets)



**Average Duration (Years)** 6.92

**Gross Yield to Maturity (%)<sup>1</sup>** 4.74

### Credit Rating (%)

AAA	16.70
AA	45.10
A	25.30
BBB	12.90

### Calendar Returns (%)

YTD	2021	2020	2019	2018	2017	2016
-8.31	-2.68	-	-	-	-	-

### Annual Compound Returns (%)

1 month	3 months	6 months	1 year	3 years	5 years	10 years	Since Inception
3.61	1.37	-5.24	-8.74	-	-	-	-3.18

### Distributions (\$)/Unit

	YTD*	2021	2020	2019	2018	2017	2016
Total Distributions	0.21	-	-	-	-	-	-
Interest	-	-	-	-	-	-	-
Dividends	0.21	-	-	-	-	-	-
Capital Gains	-	-	-	-	-	-	-
Return of Capital	-	-	-	-	-	-	-

\*Distributions are characterized into income type at year-end

### Top Holdings(%)

Canada Government 2.25% 01-Dec-2029	11.95
Ontario Province - Debenture	9.27
Ontario Province 1.55% 01-Nov-2029	8.32
Hydro-Quebec 2.00% 01-Sep-2028	6.25
CPPIB Capital Inc 3.00% 15-Jun-2028	5.38
Hydro-Quebec 4.00% 15-Feb-2055	5.13
Sun Life Financial Inc 2.38% 13-Aug-2029	5.06
09.14 135087H72 2.00% 15-Sep-2022	4.55
Hydro-Quebec 6.50% 15-Feb-2035	4.17
Federation Caisses Desjrdns QC 1.59% 10-Sep-2026	4.11
<b>Total of Top Holdings of the Fund (% of Net Assets):</b>	<b>64.19</b>
<b>Total Number of Securities Held:</b>	<b>112</b>

<sup>1</sup>The rate of return anticipated on a bond if it is held until the maturity date expressed as an annual rate. It is assumed that all coupons are reinvested at the same rate.

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### Disclosure

NBI ETFs are offered by National Bank Investments Inc., a wholly owned subsidiary of National Bank of Canada. Commissions, management fees and expenses all may be associated with investments in exchange-traded funds (ETFs). Please read the prospectus or ETF Facts document(s) before investing. ETFs are not guaranteed, their values change frequently and past performance may not be repeated. ETF units are bought and sold at market price on a stock exchange and brokerage commissions will reduce returns. NBI ETFs do not seek to return any predetermined amount at maturity. Index returns do not represent NBI ETF returns. The indicated rates of return are the historical total returns for the periods including changes in unit value and reinvestment of all distributions and do not take into account redemption, commission charges or income taxes payable by any unitholder that would have reduced returns. Past performance may not be repeated.