As at September 30, 2026

NSCC

NBI Sustainable Canadian Corporate Bond ETF

Investment Objective

The NBI Sustainable Canadian Corporate Bond ETF's investment objective is to provide a sustained level of current income and capital growth, with an emphasis on bonds issued by Canadian corporations with a carbon intensity substantially lower than that of the estimated carbon intensity of the ETF's benchmark, while considering ESG issues, climate risks and contribution to United Nations ("UN") sustainable development goals. It invests, directly or indirectly through investments in securities of other mutual funds, in a portfolio comprised primarily of bonds issued by Canadian corporations.

ETF Details

Ticker:	NSCC
Stock Exchange:	TSX
Currency:	CAD
CUSIP:	62879F104
Inception Date:	January 28, 2021
Management Fee:	0.55%
MER:	0.63%
Portfolio Manager:	National Bank Investments Inc.
Sub-Advisor:	AlphaFixe Capital Inc.

ETF Characteristics

Net Assets (M):	$153.0
Units Outstanding:	6.94
Market Price/Unit:	$22.05

Income Distributions

Distribution Frequency:	Monthly
Distribution Yield (%):	3.54%
Trailing Distribution Yield:	3.44%

Who is this ETF for?

Investors who:
— are looking to invest for the medium to long term (three years or more);
— want to receive interest income regularly;
— want to diversify your investment by taking advantage of corporate debt securities.

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Asset Mix (% of Net Assets)

Canadian Corporate Bonds	85.99%
Canadian Government Bonds	7.72%
Foreign Corporate Bonds	4.01%
Cash and Equivalents	2.28%

Average Duration (Years)	5.52
Average Maturity (Years)	7.59
Gross Yield to Maturity (%)[1]	4.45
Gross Current Yield (%)[2]	4.23
Last Distribution Per Share	0.07

Credit Rating

	%
AAA	0.70
AA	12.60
A	54.80
BBB	29.60
<= BB	2.20

Top Holdings

	%
Royal Bank of Canada 3.99% 22-Jul-2030	4.07
Bank of Nova Scotia 3.84% 26-Sep-2029	3.43
Toronto-Dominion Bank 3.77% 07-Apr-2032	2.14
CGI Inc 4.15% 05-Sep-2029	2.08
Bell Canada 3.00% 17-Dec-2030	1.87
Sun Life Financial Inc 5.50% 04-Jul-2030	1.83
Federation Csses Desjardins Qc 5.48% 16-Aug-2028	1.71
Dollarama Inc 2.44% 09-Jul-2029	1.70
Verizon Communications Inc 2.50% 16-Feb-2030	1.66
Telus Corp 4.85% 05-Oct-2043	1.61
Total of Top Holdings of the Fund (% of Net Assets):	**22.10**
Total Number of Securities Held:	**124**

Calendar Returns (%)

YTD	2025	2024	2023	2022	2021	2020
-0.31	3.79	6.53	7.96	-10.73	-	-

Annual Compound Returns (%)

1 M	3 M	6 M	1 Y	3 Y	5 Y	10 Y	Incp.
-0.81	-2.25	-0.32	-0.16	5.82	1.37	-	0.89

[1]The rate of return anticipated on a bond if it is held until the maturity date expressed as an annual rate. It is assumed that all coupons are reinvested at the same rate.
[2]Annual income paid by a bond or a stock, expressed as a percentage of its current market price. It does not include any capital gains or losses that may be realized upon maturity.

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Disclosure

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