

Meritage Growth Plus Portfolio

Advisor Series

Category: Canadian Equity Balanced



Investment Objective

To achieve long-term capital appreciation by investing primarily in a diverse mix of fixed income and equity mutual funds. The Portfolio may from time to time make direct investments in Canadian and foreign equity and fixed-income securities.

Fund Details

Investment horizon

| | | | |
|------------------|-----------------|------------------|-------------------------|
| Less than 1 year | At least 1 year | At least 3 years | At least 5 years |
|------------------|-----------------|------------------|-------------------------|

Fund volatility

| | | | | |
|-----|----------------------|--------|----------------|------|
| Low | Low to medium | Medium | Medium to high | High |
|-----|----------------------|--------|----------------|------|

| | |
|----------------------------------|--------------------|
| Minimum Initial Investment: | \$500 |
| Subsequent Investment: | \$50 |
| Systematic Investment: | \$25 |
| Distribution Frequency: | Quarterly |
| Assets Under Management (\$M): | \$118.8 |
| Price per Unit: | \$16.60 |
| Inception Date: | September 25, 2006 |
| Value of \$10,000 over 10 years: | \$16,934 |
| Management Fee: | 1.90% |
| MER: | 2.38% |

Management Fee Reduction Plan¹

For High Net Worth investors
Amount Applicable

| Level | to the level* | Reduction |
|-------|------------------------|-----------|
| 1 | First \$250,000 | 0.050% |
| 2 | Next \$250,000 | 0.100% |
| 3 | In excess of \$500,000 | 0.150% |

¹ Subject to satisfying one of the Plan admissibility criteria.

* The levels apply according to the market value of the assets.

Available Fund Code:

Trust Portfolios

| | |
|-----------------------|---------|
| Advisor Series | |
| Initial Sales Charge | NBC7415 |
| Deferred Sales Charge | NBC7515 |
| Low Sales Charge | NBC7615 |
| F Series | NBC7715 |
| F5 Series | NBC8715 |
| T5 Series | |
| Initial Sales Charge | NBC8415 |
| Deferred Sales Charge | NBC8515 |
| Low Sales Charge | NBC8615 |

Portfolio Statistics

| | |
|--------------------|-------|
| Alpha | -0.02 |
| Beta | 0.96 |
| R-squared | 0.94 |
| Standard Deviation | 11.05 |
| Sharpe | 0.03 |

Portfolio Asset Mix* (% of Net Assets)



Geographic Allocation*

| | |
|----------------|--------|
| Canada | 71.49% |
| United States | 20.48% |
| Other | 3.71% |
| Bermuda | 0.89% |
| Switzerland | 0.81% |
| United Kingdom | 0.69% |
| Japan | 0.64% |
| Netherlands | 0.46% |
| Sweden | 0.44% |
| France | 0.39% |

Third-Party funds(%)

| | |
|---|-------|
| Beutel Goodman Canadian Equity Fund | 21.07 |
| Leith Wheeler Canadian Equity Fund Series | 20.93 |
| Manulife Canadian Investment Fund | 12.35 |
| AGF American Growth Fund | 8.47 |
| EdgePoint Global Portfolio | 8.30 |
| Capital Group Global Equity Fund (Canada) | 8.26 |
| TD Canadian Core Plus Bond Fund | 7.49 |
| CI Canadian Bond Fund | 7.42 |
| Manulife Strategic Income Fund | 4.99 |
| Cash and Cash Equivalents | 0.73 |

Sector Allocation*

| | |
|---------------------|--------|
| Financial Services | 19.01% |
| Fixed Income | 18.29% |
| Other | 16.53% |
| Technology | 10.54% |
| Consumer Services | 8.29% |
| Industrial Services | 6.88% |
| Energy | 6.17% |
| Industrial Goods | 5.63% |
| Consumer Goods | 4.74% |
| Basic Materials | 3.92% |

Calendar Returns (%)

| | YTD | 2023 | 2022 | 2021 | 2020 | 2019 | 2018 |
|-----------|------|------|--------|-------|------|-------|-------|
| Portfolio | 2.47 | 9.28 | -11.25 | 16.11 | 9.60 | 15.81 | -6.80 |

Annualized Returns (%)

| Underlying Funds | 1 month | 3 months | 6 months | 1 year | 3 years | 5 years | 10 years | Since Inception | Inception Date |
|---|--------------|-------------|--------------|-------------|-------------|-------------|-------------|-----------------|----------------|
| Fixed Income | | | | | | | | | |
| CI Canadian Bond Fund | -1.94 | -1.46 | 5.70 | 0.41 | -1.41 | 1.01 | 2.44 | 4.22 | 11-01-2001 |
| TD Canadian Core Plus Bond Fund | -2.12 | -1.96 | 5.07 | -1.55 | -3.31 | -0.91 | 0.76 | 2.61 | 09-04-2007 |
| Canadian Equities | | | | | | | | | |
| Beutel Goodman Canadian Equity Fund | -3.46 | 1.02 | 12.57 | 4.03 | 6.99 | 7.74 | 7.57 | 8.48 | 03-31-2005 |
| Leith Wheeler Canadian Equity Fund Series | -2.63 | 1.16 | 15.03 | 7.82 | 9.37 | 10.46 | 8.05 | 9.39 | 09-30-2004 |
| Manulife Canadian Investment Fund | -2.02 | 3.96 | 15.43 | 8.32 | - | - | - | 4.54 | 10-19-2021 |
| Global Equities | | | | | | | | | |
| AGF American Growth Fund | -3.07 | 6.86 | 25.17 | 28.32 | - | - | - | 18.93 | 05-13-2022 |
| Capital Group Global Equity Fund (Canada) | -1.88 | 8.91 | 20.21 | 20.11 | 3.56 | 10.38 | 12.02 | 10.61 | 11-01-2002 |
| EdgePoint Global Portfolio | -2.47 | 3.78 | 15.67 | 11.49 | 6.50 | 6.98 | 11.16 | 14.52 | 11-17-2008 |
| Other | | | | | | | | | |
| Manulife Strategic Income Fund | -1.69 | -1.09 | 5.68 | 2.01 | -0.49 | 1.99 | 3.55 | 6.12 | 11-28-2005 |
| Portfolio | -2.87 | 1.69 | 12.66 | 5.91 | 2.50 | 5.54 | 5.41 | 4.95 | |

*Underlying fund data are as of January 31, 2024.

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Disclosure

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