

Meritage Growth Plus Income Portfolio

Advisor Series

Category: Canadian Equity Balanced



Investment Objective

To achieve a high current income and long-term capital appreciation by investing primarily in a diverse mix of fixed income and equity mutual funds. The Portfolio may from time to time make direct investments in Canadian and foreign equity and fixed-income securities.

Fund Details

Investment horizon

| | | | |
|------------------|-----------------|------------------|-------------------------|
| Less than 1 year | At least 1 year | At least 3 years | At least 5 years |
|------------------|-----------------|------------------|-------------------------|

Fund volatility

| | | | | |
|-----|----------------------|--------|----------------|------|
| Low | Low to medium | Medium | Medium to high | High |
|-----|----------------------|--------|----------------|------|

| | |
|----------------------------------|--------------------|
| Minimum Initial Investment: | \$500 |
| Subsequent Investment: | \$50 |
| Systematic Investment: | \$25 |
| Distribution Frequency: | Monthly |
| Assets Under Management (\$M): | \$69.8 |
| Price per Unit: | \$6.04 |
| Inception Date: | September 25, 2006 |
| Value of \$10,000 over 10 years: | \$17,144 |
| Management Fee: | 1.95% |
| MER: | 2.37% |

Management Fee Reduction Plan¹

For High Net Worth investors
Amount Applicable

| Level | to the level* | Reduction |
|-------|------------------------|-----------|
| 1 | First \$250,000 | 0.050% |
| 2 | Next \$250,000 | 0.100% |
| 3 | In excess of \$500,000 | 0.150% |

¹ Subject to satisfying one of the Plan admissibility criteria.

* The levels apply according to the market value of the assets.

Available Fund Code:

Trust Portfolios

| | |
|-----------------------|---------|
| Advisor Series | |
| Initial Sales Charge | NBC7425 |
| Deferred Sales Charge | NBC7525 |
| Low Sales Charge | NBC7625 |
| F Series | NBC7725 |

Portfolio Statistics

| | |
|--------------------|-------|
| Alpha | -0.01 |
| Beta | 0.95 |
| R-squared | 0.97 |
| Standard Deviation | 11.24 |
| Sharpe | 0.12 |

Portfolio Asset Mix* (% of Net Assets)



Geographic Allocation*

| Geography | Percentage |
|----------------|------------|
| Canada | 68.80% |
| United States | 21.44% |
| Other | 3.99% |
| United Kingdom | 1.03% |
| Switzerland | 0.99% |
| Bermuda | 0.92% |
| Ireland | 0.78% |
| Netherlands | 0.73% |
| Denmark | 0.72% |
| Japan | 0.60% |

Third-Party funds(%)

| Fund Name | Percentage |
|---|------------|
| BMO Dividend Fund | 21.43 |
| RBC Canadian Dividend Fund | 21.27 |
| Beutel Goodman Canadian Dividend Fund | 21.10 |
| Sun Life MFS Global Growth Fund | 5.89 |
| Capital Group Global Equity Fund (Canada) | 5.87 |
| TD Global Equity Focused Fund - Investor Series | 5.81 |
| AGF American Growth Fund | 3.84 |
| CI Canadian Bond Fund | 3.63 |
| TD Canadian Core Plus Bond Fund | 3.52 |
| RBC Emerging Markets Equity Fund | 2.96 |

Sector Allocation*

| Sector | Percentage |
|---------------------|------------|
| Financial Services | 25.30% |
| Fixed Income | 19.26% |
| Other | 13.83% |
| Energy | 7.99% |
| Industrial Services | 7.22% |
| Consumer Services | 7.01% |
| Technology | 6.91% |
| Healthcare | 4.89% |
| Basic Materials | 3.92% |
| Telecommunications | 3.67% |

Calendar Returns (%)

| | YTD | 2024 | 2023 | 2022 | 2021 | 2020 | 2019 |
|-----------|------|-------|------|-------|-------|------|-------|
| Portfolio | 0.71 | 13.85 | 8.05 | -7.67 | 17.86 | 2.40 | 14.76 |

Annualized Returns (%)

| Underlying Funds | 1 month | 3 months | 6 months | 1 year | 3 years | 5 years | 10 years | Since Inception | Inception Date |
|---|--------------|-------------|-------------|-------------|-------------|--------------|-------------|-----------------|----------------|
| Fixed Income | | | | | | | | | |
| CI Canadian Bond Fund | -0.41 | 2.05 | 2.31 | 8.42 | 3.44 | 2.27 | 2.51 | 4.50 | 11-01-2001 |
| RP Strategic Income Plus Fund Class | -0.23 | 1.67 | 1.37 | 6.35 | 3.73 | 4.94 | - | 3.53 | 04-14-2016 |
| Canadian Equities | | | | | | | | | |
| Beutel Goodman Canadian Dividend Fund | -0.25 | 4.65 | 2.69 | 10.65 | 6.12 | 13.96 | 8.49 | 9.39 | 03-31-2005 |
| BMO Dividend Fund | -1.87 | 2.62 | 4.73 | 14.39 | 7.13 | 13.90 | 9.04 | 8.43 | 03-05-2008 |
| RBC Canadian Dividend Fund | -1.38 | 1.21 | 3.62 | 13.84 | 7.15 | 16.18 | 9.07 | 8.57 | 09-06-2006 |
| Global Equities | | | | | | | | | |
| AGF American Growth Fund | -8.85 | -6.94 | 3.84 | 15.18 | - | - | - | 19.49 | 05-13-2022 |
| Capital Group Global Equity Fund (Canada) | -5.11 | -3.03 | 2.84 | 10.35 | 11.04 | 13.89 | 11.17 | 10.73 | 11-01-2002 |
| PH&N Overseas Equity Fund | -1.59 | 1.43 | 0.96 | 12.07 | 5.14 | 9.84 | 6.81 | 6.49 | 10-02-2002 |
| RBC Emerging Markets Equity Fund | 1.22 | 3.65 | 1.07 | 16.85 | 9.11 | 9.94 | 6.61 | 7.77 | 12-23-2009 |
| Sun Life MFS Global Growth Fund | -4.85 | -3.15 | -0.17 | 7.84 | 10.12 | 14.11 | 12.16 | 13.72 | 10-01-2010 |
| TD Global Equity Focused Fund - Investor Series | -5.98 | -3.84 | 1.68 | 7.94 | 11.19 | 16.21 | - | 11.76 | 09-13-2018 |
| Other | | | | | | | | | |
| Manulife Strategic Income Fund | -0.19 | 1.41 | 0.46 | 5.61 | 2.83 | 3.14 | 3.14 | 6.21 | 11-28-2005 |
| TD Canadian Core Plus Bond Fund | -0.72 | 1.37 | 1.24 | 6.64 | 1.48 | 0.72 | 0.89 | 2.97 | 09-04-2007 |
| Portfolio | -2.17 | 0.71 | 2.07 | 8.91 | 4.69 | 10.28 | 5.54 | 5.36 | |

*Underlying fund data are as of December 31, 2024.

As at March 31, 2025

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Disclosure

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