As at October 31, 2026

# NBI SmartData Enhanced Yield U.S. Equity Fund

F Series
Category: Alternative Equity Focused

## Investment Objective

The NBI SmartData Enhanced Yield U.S. Equity Fund's investment objective is to provide long-term capital growth and to generate income. The fund invests directly, or through investments in securities of other mutual funds, in a portfolio mainly composed of equities of U.S. companies. The fund may use leverage through one or more sources, including the use of derivatives, cash borrowing and short selling, subject to the limits permitted under applicable securities legislation. The fund's aggregate gross exposure to sources of leverage will not exceed 150% of the fund's net asset value.

## Fund Details

**Investment horizon**

| Less than 1 year | At least 1 year | At least 3 years | **At least 5 year** |
|---|---|---|---|

**Fund volatility**

| Low | Low to Medium | **Medium** | Medium to High | High |
|---|---|---|---|---|

| Style | Sector Deviation | Market Capitalization |
|---|---|---|
| Value | Minimal | Small |
| **Blend** | Moderate | Mid |
| Growth | Wide | **Large** |

| | |
|---|---|
| **Minimum Initial Investment:** | $500 |
| **Subsequent Investment:** | $50 |
| **Systematic Investment:** | - |
| **Distribution Frequency:** | Monthly |
| **Assets Under Management ($M):** | $47.9 |
| **Price per Unit:** | $9.48 |
| **Inception Date:** | June 12, 2026 |
| **Value of $10,000 since inception:** | - |
| **Benchmark Index:** | |
| S&P 500 (CAD) | |
| **Management Fee:** | 0.55% |
| **Portfolio Manager:** | |
| National Bank Investments Inc. | |

## Available Fund Codes:

| | |
|---|---|
| **Advisor Series** | |
| Initial Sales Charge | NBC5899 |
| **F Series** | NBC799 |
| **O Series** | NBC9398 |

## Portfolio Asset Mix (% of Net Assets)

| | |
|---|---|
| US Equity | 98.26% |
| International Equity | 1.74% |



## Sector Allocation

| | % |
|---|---|
| Technology | 44.24 |
| Consumer Goods & Services | 14.79 |
| Healthcare | 11.82 |
| Financial Services | 10.70 |
| Industrial Goods & Services | 6.18 |
| Energy | 3.67 |
| Real Estate | 2.83 |
| Basic Materials | 2.80 |
| Telecommunications | 1.70 |
| Utilities | 1.27 |

| | |
|---|---|
| **Dividend Yield (Trailing Yield)** | 0.72 |

## Top Holdings

| | % |
|---|---|
| Apple Inc | 9.93 |
| NVIDIA Corp | 9.20 |
| Microsoft Corp | 6.85 |
| Amazon.com Inc | 4.75 |
| Broadcom Inc | 3.44 |
| Alphabet Inc Cl | 3.01 |
| Meta Platforms Inc Cl | 2.90 |
| Eli Lilly and Co | 2.45 |
| JPMorgan Chase & Co | 2.21 |
| Tesla Inc | 2.20 |
| **Total of Top Holdings of the Fund (% of Net Assets):** | **46.94** |
| **Total Number of Securities Held:** | **221** |

## Geographic Allocation

| | % |
|---|---|
| United States | 98.25 |
| European Union | 1.70 |
| Other | 0.05 |

## Calendar Returns (%)

Regulations restrict the presentation of performance figures until a fund reaches its one - year anniversary.

## Annualized Returns (%)

Regulations restrict the presentation of performance figures until a fund reaches its one - year anniversary.

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## Disclosure

NBI Mutual Funds (the “Funds”) are offered by National Bank Investments Inc. an indirect wholly owned subsidiary of National Bank of Canada and sold by authorized dealers. Commissions, trailing commissions, management fees and expenses all may be associated with investments in the Funds. Please read the prospectus of the Funds before investing. The indicated rates of return are the historical annual compounded total returns which include changes in the value of securities and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any unitholder that would have reduced returns. The Funds’ securities are not insured by the Canada Deposit Insurance Corporation or by any other government deposit insurer. For money market funds, there can be no assurances that a fund will be able to maintain its net asset value per security at a constant amount or that the full amount of the investment in a fund will be returned. The Funds are not guaranteed, their values change frequently and past performance may not be repeated.

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